

Media Release

Zug, 30 June 2015

HBM Healthcare Investments announces the issue of two bond tranches, one with a 6 year and the other with a 8 year term with a minimum issue amount of CHF 50 million each

HBM Healthcare Investments announces today the issue of two bond tranches, one with a 6 year and the other with a 8 year term with a minimum nominal amount of CHF 50 million each and the possibility to increase the issue amount of the combined tranches up to a maximum of CHF 125 million. The proceeds will be used to finance potential investment opportunities, to ensure flexibility with regards to the timing for the disposal of certain portfolio assets, and for general funding purposes.

Neue Helvetische Bank AG and Raiffeisen Switzerland Cooperative as Joint Lead Managers and Reichmuth & Co as Co-Lead Manager have firmly underwritten the bonds. The terms are as follows:

Issuer	HBM Healthcare Investments AG, Zug, Switzerland
Issue amount	Tranche 1: CHF 50'000'000 Tranche 2: CHF 50'000'000 the issue amount of the combined tranches can be increased up to a maximum of CHF 125'000'000
Coupon	Tranche 1: [1 ⁵ / ₈ -2 ¹ / ₄]% p.a. Tranche 2: [2 ¹ / ₈ -2 ³ / ₄]% p.a.
Term	Tranche 1: 6 years Tranche 2: 8 years

HBM Healthcare Investments

Issue price	100.0% (both tranches)
Redemption	100.0% (both tranches)
Issue date	both tranches on 10 July 2015
Listing	The listing on the SIX Swiss Exchange, for both tranches will be applied for

The final terms (issue amount and coupon) for both tranches will be fixed and communicated based on demand in the book building and on general market conditions no later than 3 July 2015 after close of trading. The book building can be terminated by the Joint Lead Managers at any time.

HBM Healthcare Investments and the Investment Advisor agreed, that no management fee shall be due on the debt raised through the issue of these bonds.

For further information, please contact Erwin Troxler, tel.: +41 41 768 11 08, erwin.troxler@hbmhealthcare.com.

Information on HBM Healthcare Investments Ltd

HBM Healthcare Investments invests in the healthcare sector. The Company holds and manages an international portfolio of some 25 promising companies in the human medicine, biotechnology, medical technology and diagnostics sectors, and related areas. Many of these companies have their lead products already available on the market or at an advanced stage of development. The portfolio companies are closely tracked and actively guided in their strategic direction. This is what makes HBM Healthcare Investments an interesting alternative to investments in big pharma and biotechnology companies. HBM Healthcare Investments has an international shareholder base and is listed on SIX Swiss Exchange (ticker: HBMN).

Disclaimer

This media release does not constitute an issue prospectus within the meaning of Art. 652a or Art. 1156 of the Swiss Code of Obligations, a listing prospectus in the sense of the SIX Swiss Exchange Listing Rules or a securities prospectus as defined in the German Securities Prospectus Act (*Wertpapierprospektgesetz*). Publication is for information purposes only and constitutes neither an offer to sell nor an invitation to buy or subscribe for securities. This media release and the information it contains must not be distributed or forwarded to or within the United States of America (USA) or to US persons (including legal entities) or publications with a general circulation in the USA. This media release does not constitute an offer or invitation to purchase any securities in the USA. The securities of HBM Healthcare Investments Ltd have not been registered under United States securities legislation and may not be offered, sold or delivered within the USA or to US persons without prior registration or the corresponding exemption from the registration requirements of US securities legislation.

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